Entrust

Adviser Profile

Andrew Fry

Private Wealth Adviser
Representative (No. 225642)

Andrew's core expertise is the management of multi asset class portfolios to meet each client's specific circumstances. Andrew has a focus on protecting and growing his clients' wealth with particular emphasis on investing when he believes reward significantly exceeds risk.

Andrew holds a Bachelor of Commerce degree and was admitted as a Chartered Accountant in the Institute of Chartered Accountants in 1996.

Andrew at various times since joining Entrust in 2003, Andrew has served as a Director, Managing Direct and Executive Chairman.

He has extensive experience providing wealth management advice to private clients. Andrew has a deep investment knowledge and experience that can only be gained over a number of investment cycles. Combined with his strong understanding of accounting and strategic financial planning principles, results in a high level of personalised, quality advice to each client.

- Andrew is able to deliver a range of services including:
- Management of multi asset class portfolios
- Superannuation
- Retirement planning
- Managed funds
- Managed Discretionary Accounts (MDA)
- Margin lending facilities
- Savings plans and deposit products
- Life insurance
- Managed investments
- Securities, derivatives and bonds

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