



# Entrust

## Adviser Profile

### Rowan Jones

B.COMM, CFP, GDIP.APP FIN

**Director & Senior Investment Adviser  
Authorised Representative (No. 274791)**

Rowan joined Entrust in January 2008 and was appointed a director in September 2016. Rowan provides strategic and investment advice to a broad range of clients. Although as a recognised SMSF Specialist advisor he specialises in providing advice to Self-Managed Superannuation Fund (SMSF) members. Rowan's main focus is to provide personalised advice that will help grow and protect your family's wealth.

Rowan's focus involves providing personalised strategic advice and a comprehensive knowledge of financial markets and portfolio management.

Rowan's services include advising and dealing in:

- Superannuation
- Retirement planning
- Managed investment schemes including Managed Discretionary Accounts (MDA)
- Margin lending
- Savings plans and deposit products
- Life insurance
- Managed investments
- Securities, derivatives and bonds

Rowan holds a Bachelor of Commerce from Curtin University, a Graduate Diploma of Applied Finance and Investment (FINSIA) and has completed his Certified Financial Planner (CFP) studies. He is also a SMSF Specialist Adviser through the SMSF Association.

Prior to joining Entrust, Rowan spent ten years as a professional sportsman in the AFL with the West Coast Eagles Football Club.



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